

|                      |
|----------------------|
| <b>Today's Date:</b> |
|----------------------|

Please complete this form in order to ensure proper billing of your services. **Please Print.**

|                           |  |   |  |   |                                      |                                      |
|---------------------------|--|---|--|---|--------------------------------------|--------------------------------------|
| Patient's Last Name       |  |   | Patient's First Name   |   |                                      | MI                                   |
| DOB<br>/ /                | Sex<br><input type="checkbox"/> M <input type="checkbox"/> F | Social Security Number<br>- -                       |  | Language<br><input type="checkbox"/> English <input type="checkbox"/> Other _____ |                                      |                                      |
| Race                      | <input type="checkbox"/> African American or Black           | <input type="checkbox"/> Asian                      | <input type="checkbox"/> Native Hawaiian or Other Pacific Islander |   |                                      |                                      |
|                           | <input type="checkbox"/> American Indian or Alaska Native    | <input type="checkbox"/> Caucasian or White         | <input type="checkbox"/> Unknown                                   | <input type="checkbox"/> Declined   |                                      |                                      |
| Ethnicity                 | <input type="checkbox"/> Hispanic or Latino                  | <input type="checkbox"/> Non-Hispanic or Non-Latino | <input type="checkbox"/> Unknown                                   | <input type="checkbox"/> Declined   |                                      |                                      |
| Marital Status            | <input type="checkbox"/> Single                              | <input type="checkbox"/> Married                    | <input type="checkbox"/> Widowed                                   | <input type="checkbox"/> Separated  | <input type="checkbox"/> Divorced    | <input type="checkbox"/> Other _____ |
| Address Line 1            |  |   | Address Line 2   |   |                                      |                                      |
| City                      |  |   |  |   | State                                | Zip                                  |
| Home Phone                |  | Daytime Phone                                       |  | Cell Phone  |                                      |                                      |
| Home E-mail               |  |   |  |   |                                      |                                      |
| Emp Status                | <input type="checkbox"/> Employed Full Time                  | <input type="checkbox"/> Employed Part Time         | <input type="checkbox"/> Self-Employed                             | <input type="checkbox"/> Unemployed   |                                      |                                      |
|                           | <input type="checkbox"/> Active Military                     | <input type="checkbox"/> Disabled                   | <input type="checkbox"/> Homemaker                                 | <input type="checkbox"/> Student  | <input type="checkbox"/> Other _____ |                                      |
| Employer                  |  |   |  |   | Work Phone                           |                                      |
| Employer's Address Line 1 |  |   | Employer's Address Line 2  |   |                                      |                                      |
| City                      |  |   |  |   | State                                | Zip                                  |

**Please complete if guarantor is other than self. (Guarantor is the person financially responsible for this patient's bill.)**

|                                     |  |                               |                                     |   |            |     |
|-------------------------------------|--|-------------------------------|-------------------------------------|---|------------|-----|
| Guarantor's Last Name               |  |                               | Guarantor's First Name              |   |            | MI  |
| DOB<br>/ /                          | Sex<br><input type="checkbox"/> M <input type="checkbox"/> F | Social Security Number<br>- - |                                     | Patient's Relationship to the Guarantor | Home Phone |     |
| Guarantor's Address Line 1          |  |                               | Guarantor's Address Line 2          |   |            |     |
| City                                |  |                               |                                     |   | State      | Zip |
| Guarantor's Employer                |  |                               |                                     |   |            |     |
| Guarantor Employer's Address Line 1 |  |                               | Guarantor Employer's Address Line 2 |   |            |     |
| City                                |  |                               |                                     |   | State      | Zip |

### Emergency Contact Information

|   |  |               |                                |            |  |    |
|---|--|---------------|--------------------------------|------------|--|----|
| Emergency Contact's Last Name                   |  |               | Emergency Contact's First Name |            |  | MI |
| Patient's Relationship to the Emergency Contact |  | Daytime Phone |                                | Cell Phone |  |    |

**Please select the source in which you heard of our practice**

|                                    |                                     |  |                                      |                                   |                                    |  |   |                                       |
|------------------------------------|-------------------------------------|--|--------------------------------------|-----------------------------------|------------------------------------|--|---|---------------------------------------|
| <input type="checkbox"/> Billboard | <input type="checkbox"/> Brochure   | <input type="checkbox"/> Health Fair   | <input type="checkbox"/> Health Plan | <input type="checkbox"/> Internet | <input type="checkbox"/> JEFF NOW® | <input type="checkbox"/> Mass Mailing  | <input type="checkbox"/> Newspaper/Mag. | <input type="checkbox"/> Ongoing Care |
| <input type="checkbox"/> Patient   | <input type="checkbox"/> Phone Book | <input type="checkbox"/> Phys. Off./ER | <input type="checkbox"/> Relative    | <input type="checkbox"/> Radio    | <input type="checkbox"/> TV        | <input type="checkbox"/> Word of Mouth | <input type="checkbox"/> Other _____    |                                       |

**Insurance Information** A separate form is required for workers' compensation, automobile liability, or legal services.

|                                   |                         |                         |  |
|-----------------------------------|-------------------------|-------------------------|--|
| Primary Insurance Company Name    |                         |                         |  |
| Subscriber's Last Name            | Subscriber's First Name | Subscriber's DOB<br>/ / | Patient's Relationship to the Subscriber |
| Subscriber's Last 4 digits of SS# |                         | Subscriber's Employer   |  |
| Secondary Insurance Company Name  |                         |                         |  |
| Subscriber's Last Name            | Subscriber's First Name | Subscriber's DOB<br>/ / | Patient's Relationship to the Subscriber |
| Subscriber's Last 4 digits of SS# |                         | Subscriber's Employer   |  |

MRN # \_\_\_\_\_

Patient Name (Please Print): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Provider you are seeing today: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Please state your problem in your own words as to why you are here today: \_\_\_\_\_

 Did a physician request that you see one of our providers today?  Yes  No If yes, name of physician: \_\_\_\_\_

**Past Medical History (check all that apply):**  No Past Medical History

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Acute Myocardial Infarction (Heart Attack) | <input type="checkbox"/> Chronic Liver Disease                        | <input type="checkbox"/> Kidney Disease                                   | <input type="checkbox"/> Seizure Disorder                             |
| <input type="checkbox"/> Anemia (Low Blood Count)                   | <input type="checkbox"/> COPD (Chronic Obstructive Pulmonary Disease) | <input type="checkbox"/> Lower Back Pain                                  | <input type="checkbox"/> Sinusitis                                    |
| <input type="checkbox"/> Arthritis                                  | <input type="checkbox"/> Diabetes Mellitus                            | <input type="checkbox"/> Mitral Valve Disorder                            | <input type="checkbox"/> Stroke Syndrome                              |
| <input type="checkbox"/> Asthma                                     | <input type="checkbox"/> Emotional Disturbance                        | <input type="checkbox"/> Murmurs  | <input type="checkbox"/> Thromboembolic Disease (Blood Clot Disorder) |
| <input type="checkbox"/> Autoimmune Disorder (Lupus/Scleroderma/RA) | <input type="checkbox"/> Gastric/Duodenal Ulcer                       | <input type="checkbox"/> Obesity  | <input type="checkbox"/> Thrombophlebitis                             |
| <input type="checkbox"/> Blood Transfusion Complications            | <input type="checkbox"/> Heart Disease                                | <input type="checkbox"/> Obstructive Sleep Apnea                          | <input type="checkbox"/> Thyroid Disorder                             |
| <input type="checkbox"/> Cancer - list type(s):<br>_____<br>_____   | <input type="checkbox"/> Heartburn                                    | <input type="checkbox"/> Osteoporosis                                     | <input type="checkbox"/> Transient Ischemic Attack (Mini Stroke)      |
|   | <input type="checkbox"/> Hepatic (Liver) Disorder                     | <input type="checkbox"/> Peripheral Vascular Disease (Poor Circulation)   | <input type="checkbox"/> Tuberculosis                                 |
|   | <input type="checkbox"/> Hepatitis                                    | <input type="checkbox"/> Pneumonia  | <input type="checkbox"/> Other (specify):<br>_____                    |
|   | <input type="checkbox"/> HIV Infection                                | <input type="checkbox"/> Pulmonary Disease (Lung Disease)                 |   |
|   | <input type="checkbox"/> Hypercholesterolemia                         | <input type="checkbox"/> Recent Methicillin-resistant Staph aureus (MRSA) |   |
| <input type="checkbox"/> Chest Pain (Angina)                        | <input type="checkbox"/> Hypertension                                 | <input type="checkbox"/> Rheumatic Fever                                  |   |
|   | <input type="checkbox"/> Irritable Bowel Syndrome                     |   |   |

**Surgery:**  No Surgical History

| Surgery | Date | Surgery | Date |
|---------|------|---------|------|
|         |      |         |      |
|         |      |         |      |
|         |      |         |      |

**Family History (check all that apply):**  No Family Medical History

|   | Family Member* |   | Family Member* |
|---|----------------|---|----------------|
| <input type="checkbox"/> Anemia (Low Blood Count)                 |                | <input type="checkbox"/> Hypercholesterolemia         |                |
| <input type="checkbox"/> Cancer - list type(s):                   |                | <input type="checkbox"/> Hypertension                 |                |
|   |                | <input type="checkbox"/> Osteoporosis                 |                |
|   |                | <input type="checkbox"/> Pulmonary Disease            |                |
| <input type="checkbox"/> COPD                                     |                | <input type="checkbox"/> Renal Disease                |                |
| <input type="checkbox"/> Diabetes Mellitus                        |                | <input type="checkbox"/> Stroke Syndrome              |                |
| <input type="checkbox"/> Emphysema                                |                | <input type="checkbox"/> Thromboembolic Disease       |                |
| <input type="checkbox"/> Heart Disease                            |                | <input type="checkbox"/> Unattainable-Patient Adopted |                |
| <input type="checkbox"/> Hepatic (Liver) Disorder                 |                | <input type="checkbox"/> Other:                       |                |
| Family Health Status of Father – Deceased Age: _____ Cause: _____ |                |   |                |
| Family Health Status of Mother – Deceased Age: _____ Cause: _____ |                |   |                |

\*Please indicate the family member affected: mother, father, brother, sister, maternal or paternal grandmother/grandfather, etc.

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Social History:**

**Marital Status:**  Married  Single  Widowed  Separated  Divorced  Life Partner

(check all that apply)

**Alcohol Use:** Weekly: \_\_\_\_\_

**Drug Use (Recreational):** Explain: \_\_\_\_\_

**Using Intravenous Drugs:** Explain: \_\_\_\_\_

**Previous History of Smoking:** Date Quit: \_\_\_\_\_ Packs Per Day \_\_\_\_\_ Years of Smoking: \_\_\_\_\_  
 Attempts to Quit: \_\_\_\_\_ Methods Used to Quit: \_\_\_\_\_

**No History of Smoking**  **Wishing to Stop Smoking**

**Smoking/Nicotine Substances:**  Cigarettes: Packs/Times Per Day: \_\_\_\_\_ Years \_\_\_\_\_  
 Cigars  Chewing  Tobacco  Pipe

**Current Diet:** Explain: \_\_\_\_\_

**Exercise Habits:** Times per week: \_\_\_\_\_  **Being Sedentary (Do not exercise)**  **Sexually Active**

**Occupation:** List All: \_\_\_\_\_

**Travel:** If recently out of the country, where? \_\_\_\_\_

Do you have an advanced directive?  Yes  No

**Allergies:**  **No Known Allergies**

| Allergy | Reaction | Allergy | Reaction |
|---------|----------|---------|----------|
|         |          |         |          |
|         |          |         |          |
|         |          |         |          |

**Medications** (Include vitamins, herbal supplements and over the counter medications):  **No Current Medications**

| Medications | Dosage | Frequency | Reason for Taking |
|-------------|--------|-----------|-------------------|
|             |        |           |                   |
|             |        |           |                   |
|             |        |           |                   |
|             |        |           |                   |
|             |        |           |                   |
|             |        |           |                   |

Have you participated in any clinical trials or used experimental drugs?  Yes  No Explain: \_\_\_\_\_

Are you pregnant?  Yes  No Last Menstrual Period Date: \_\_\_\_\_

Is there anything else about your medical history that we should know? \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**I certify that I have reviewed the above information with the patient.**

Physician Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

In order to assure that your care is coordinated with all of your physicians, please provide us with the names, addresses and/or phone numbers of those physicians.

**REFERRING DOCTOR**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

**PRIMARY PHYSICIAN**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

**CARDIOLOGIST**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

**PULMONOLOGIST**

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

**OTHER**

Name \_\_\_\_\_

Specialty \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

**OTHER**

Name \_\_\_\_\_

Specialty \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

# PHARMACY INFORMATION

**\*\*\*Please bring your pharmacy/prescription benefit card with you to your appointment\*\*\***

## **Pharmacy Plan / Benefit Information**

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## **Retail Pharmacy Name / Location (ie. CVS, Walgreens, etc.)**

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## **Mail Order Company (ie. Caremark, Medco, etc.)**

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Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 (Please Print)

MRN: \_\_\_\_\_

**Part A**

You have informed Jefferson University Physicians (JUP) that in certain circumstances, you would like us to share your medical information with specified individuals (e.g., your spouse, mother, etc.).

JUP agrees to communicate with persons whom you designate regarding your protected health information. This agreement will remain in effect unless you provide us with written notice to terminate this consent.

**Part B**

 I hereby grant Jefferson University Physician's department/division of
   
 \_\_\_\_\_

permission to communicate my protected health information to the following individuals:

|          |               |
|----------|---------------|
| Name:    | Relationship: |
| Address: | Telephone #:  |
| _____    | _____         |

|          |               |
|----------|---------------|
| Name:    | Relationship: |
| Address: | Telephone #:  |
| _____    | _____         |

|          |               |
|----------|---------------|
| Name:    | Relationship: |
| Address: | Telephone #:  |
| _____    | _____         |

|          |               |
|----------|---------------|
| Name:    | Relationship: |
| Address: | Telephone #:  |
| _____    | _____         |

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_